



Wealth management advice based on your unique goals

"My business philosophy is totally focused on my clients. I see myself as their financial Quarterback, one who has both the vision of the field and the discipline to carry out their projects."

Holder of a bachelor's degree in business administration with a specialization in finance, Bogdan holds the financial planner certification by the Quebec Institute of Financial Planning.

He believes his 15 years of experience in brokerage and financial consulting make him a trusted advisor for professionals, business owners and families who want to grow and protect their wealth.

Whatever his clients' goals, Bogdan always pays particular attention to risk management in investments and the strategies he recommends.

Bogdan uses a comprehensive wealth management approach that includes investment strategy, retirement planning, estate planning strategies, and assets protection strategies.

Having lived on three continents, Bogdan is naturally sensitive to other cultures and open to the world and the reality of its customers. He speaks four languages: French, English, Romanian and Spanish.

